

# Advisor's Guide

*Inspiring Hope for Tomorrow*

Thank you for assisting your client in supporting Good Shepherd Rehabilitation Network with a planned gift. Because of donors like your client, we're able to provide expert and compassionate care to our patients and long-term care residents. We look forward to talking with you about their philanthropic goals.



## Consultations

We are available to speak with you and your client. By getting to know your client, and why they support Good Shepherd, we can help you maximize the impact of their gift. All inquiries are confidential.



## Gift Options

Good Shepherd accepts bequests, retirement fund distributions, appreciated securities and other planned gifts. We can also help establish an endowment fund, charitable gift annuity or charitable remainder trust. Gifts can be made in honor or memory of a loved one.



## Gifts for Specific Purposes

Gifts are used where the need is greatest at the time it is received unless it is restricted to a specific program or endowment. It is important that we understand your client's wishes so their gift can be used according to their intentions. We can help determine your client's area of interest and impact.



## Recognition & Engagement

Your client is invited to join the 1908 Raker Society by sharing the good news of their planned gift with Good Shepherd. As a valued member, we will keep them up to date on Good Shepherd happenings and they'll be invited to special events. Donors who prefer to remain anonymous can still be a member. Simply let us know and we will honor their request.

## Legal Name & Tax ID

Please list our organization as “Good Shepherd Rehabilitation Network” in all documents.

**Tax Identification Number: 23-2216041**

## Sample Bequest Language

*“I give, devise, and bequeath \$\_\_\_\_\_ (or \_\_\_\_\_% of the residue of my estate) to Good Shepherd Rehabilitation Network in Allentown, Pennsylvania for its unrestricted use.*

## Beneficiary Designation Forms

Use the following address when completing a change of beneficiary form:

**Good Shepherd Development Dept.  
850 South 5<sup>th</sup> Street  
Allentown, PA 18103-3308**

## Gifts of Securities

*Good Shepherd’s account information*

**Broker: Merrill Lynch**

**DTC#: 8862**

**Account#: 838-04065**

Contact us prior to transferring securities into Good Shepherd’s account.

**Below is a partial list of current restricted purpose and endowment funds gifts can support.** If your client has a specific interest or would like to establish a new named endowment fund, please call us.

Donor Interest	Restriction
Pediatrics	Good Shepherd Rehabilitation Network for pediatrics
Good Shepherd Home (residents)	Good Shepherd Rehabilitation Network for long-term residential care
Rehabilitation Hospital	Good Shepherd Rehabilitation Network for inpatient and outpatient rehabilitation
Donor Interest	Perpetual/ Endowment Funds
General	Good Shepherd Rehabilitation Network General Endowment Fund
Pediatrics	Good Shepherd Rehabilitation Network Pediatric Endowment Fund
Good Shepherd Home (residents)	Good Shepherd Rehabilitation Network Long-Term Care Endowment Fund
Rehabilitation Hospital	Good Shepherd Rehabilitation Network Rehabilitation Hospital Endowment Fund

## Thank you for supporting Good Shepherd!

To let us know about a planned gift or for more information, contact Jeannette Edwards, Senior Planned Giving Officer  
610-776-3386 direct • 610-778-1075 dept. • jedwards@gsrh.org

**GoodShepherdRehab.org/PlannedGiving**

